



# GIVING HERE MATTERS

## Passthrough Gift Agreement Designated Non-Endowed

THIS AGREEMENT, made this \_\_\_ day of \_\_\_\_\_, 20\_\_\_, between \_\_\_\_\_ (the "Donor"), and the Whatcom Community Foundation (the "Community Foundation"), a nonprofit corporation.

The Donor desires to make a gift to the Whatcom Community Foundation with the following property (cash, securities or other approved property donations) (the "Property") donated for public educational and charitable purposes: \_\_\_\_\_

*(describe gift type/ amount)*

The Donor hereby irrevocably assigns, conveys, transfers and delivers the Property to the Community Foundation, the net proceeds to be used for support of \_\_\_\_\_, a 501(c)3 Federal Nonprofit organization as described below:

*(organization name)*

*(describe purpose, e.g. "unrestricted," or a defined purpose)*

Recognition: I/we would like to be listed as follows: \_\_\_\_\_  
I wish to remain anonymous: \_\_\_\_\_

*The donor assures no goods or services will be provided in exchange for this gift, which is tax deductible to the full extent allowed by law. Whatcom Community Foundation is a 501(c)(3) organization, Tax ID#91-1726410. Gifts to Whatcom Community Foundation are subject to the legal control and variance power of our Board of Directors, as set forth under Treasury Regulations, 1.170A-9(e)(11)(V)(B), (C) and (D).*

A one-time service fee as described in our non-endowed fee policy will be deducted from the proceeds prior to distribution. Our fee policies can be found on the Investment Approach, Fees and Performance page of our website at: [www.whatcomcf.org](http://www.whatcomcf.org).

The parties hereto have executed this agreement in duplicate as of the date and year first written above.

BY:  \_\_\_\_\_  
Donor

\_\_\_\_\_  
CEO, Whatcom Community Foundation

Mailing Address:

\_\_\_\_\_  
\_\_\_\_\_

Phone and Email:

\_\_\_\_\_  
\_\_\_\_\_